

# SIBA Builder's Workshop

Tuesday, January 23, 2018

3pm-5pm

Tropicana Evansville - Las Vegas Room

***“The Handoff - Keeping the Family Business in the Family”***  
***2 CEUs approved!***

Join us for a special seminar prior to Parade Preview that is FREE to SIBA members. What do you do when it's time for one generation to retire and make the most of their career-long investment, and for the next generation to take their own first steps in the industry? This workshop features speakers that bring a wealth of knowledge and experience in this transition - including tax, legal and contracts, retirement issues and mixing business with family values.

## Speaker Lineup:



**Kathy Etensohn, Harding Shymanski**

Kathy is the Vice President at Harding Shymanski and is focused on manufacturing and wholesale distribution clients. She serves as co-leader of the firm's tax department. Kathy has 32 years of experience in public accounting.



**Jeff May, Old National Investments**  
Securities offered through LPL Financial, member FINRA/SIPC. Insurance products offered through LPL Financial or its licensed affiliates.

**Not FDIC Insured - Not Bank Guaranteed - May Lose Value - Not Insured by any Federal Government Agency - Not a Bank Deposit**



**Shannon Frank, Kahn Dees Donovan & Kahn**

With over 25 years of experience; Shannon assists many area builders, developers, subcontractors and suppliers in the construction industry. With a business background, she understands many of the issues facing business owners and key management personnel and works to develop effective solutions.



**Jeff Happe, Happe & Sons Construction**

Jeff is the President of Happe & Sons Construction and is a Past President of SIBA. Jeff has over 30 years of experience in the construction industry and can provide insights into how a family owned business can effectively change hands.

## Workshop REGISTRATION

FREE for all SIBA Members - No-shows: \$25

Non-Members: \$90

Company: \_\_\_\_\_

Registrant: \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_ TOTAL: \$ \_\_\_\_\_



Return forms to Jamie A. Elliott at the Southwestern Indiana Builders Association

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